Unlocking Discovery Return Potential

at District-Scale Porphyry Copper Assets

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ROKMASTER RESOURCES CORP.

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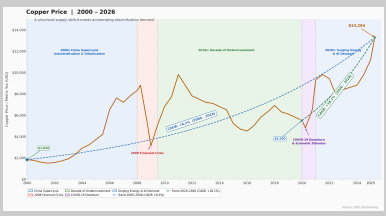


Copper Price: 2000–2026

Nechako Project Properties, British Columbia

Cristal Project — Northern Chile

Puquios Rail Station

THE CASE FOR COPPER

- Copper hit a record ~US$5.20/lb in May 2024 — up 150%+ since 2020 lows
- Supply deficit of 8M+ tonnes projected by 2035 — no major new mines on deck
- EV transition alone could consume 50%+ of current global mine output by 2030

KEY COPPER DEMAND DRIVERS

- **Electric Vehicles**
  EVs use 4× more copper than combustion vehicles
- **Renewable Energy**
  Wind & Solar require up to 37× more copper vs. conventional
- **Grid Upgrades**
  National grid upgrades driving massive Cu demand
- **Data Centres & AI**
  Will increase copper usage 6–7×

KEY COPPER SUPPLY CONCERNS

- New copper supply is not keeping pace with demand
- Mined copper supply could peak around 2030
- New copper mines take an average of approximately 17 years
- Declining grades, rising costs & permitting delays restricting new supply
- Recycling cannot meet future copper demand

BY 2035

30–50% Surge in Copper Demand	**557%+** Grid-Scale Battery Cu Demand
31% Global Cu Supply Shortfall	**$250B** Investment to Close Supply Gap

WHY ROKMASTER MATTERS

- Focused on Porphyry Copper Discoveries
- Projects in Proven Porphyry Copper Regions
- Fully Permitted with Defined Drill-Ready Targets
- Adjacent to Current & Past Producing Mines
- Undervalued vs. Peers (Mkt Cap & Share Price)
- Discovery Return Investment Opportunity
- Rokmaster provides leveraged exposure to rising copper prices

NECHAKO PROJECT — BRITISH COLUMBIA, CANADA

Size: 26,932 Ha (269 km²) — District Scale
Type: Porphyry Cu-(Au+Mo) & Epithermal Au-Ag
Status: Fully Permitted | Road Accessible | Drill-Ready

PROJECT HIGHLIGHTS

- Tier 1 Mining Jurisdiction — British Columbia, Canada
- Mining-friendly with excellent infrastructure & road access
- Northern Nechako Basin — underexplored area of the world-class Stikine Terrane
- Close proximity to past-producing mines & advanced exploration projects
- 3 Fully Permitted, Road-Accessible, Drill-Ready Properties:
  - **Mystery Property** ~16,291 Ha
  - **Hanson Porphyry** ~5,349 Ha
  - **Fox-Coconut** ~4,998 Ha
- Porphyry Cu-(Au+Mo) & High-Grade Epithermal Au-Ag Veins
- Multiple defined drill-ready targets with discovery-return upside
- Experienced Management & Geological Team — proven track record

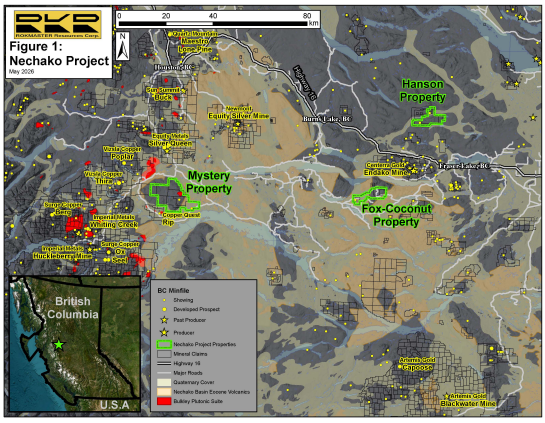


Figure 1 — Nechako Project Properties, British Columbia

2026 FIELDWORK & EXPLORATION PLANS

- Fully funded

April: 500m Maiden Drill Program @ Hanson Property
June: IP Survey @ Mystery Property
Jul/Aug: Field Program — Mystery, Hanson, Fox-Coconut Properties
October: ~1,000m Drill Program @ Mystery Property

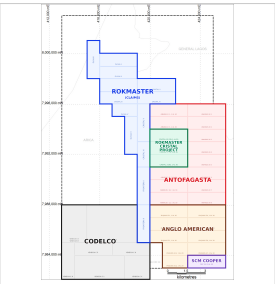
SCAN
Visit the Rokmaster Website to learn more

CRISTAL PROJECT — NORTHERN CHILE

Size: 900 Ha (9 km²)
Type: Porphyry Cu
Tenure: 3 Exploitation Licenses in Good Standing

PROJECT HIGHLIGHTS

- Proven Tier 1 Copper Mining District — Northern Chile
- Excellent infrastructure with road & rail access
- Strategic location: West Fissure Fault Zone & Incapuquio Fault intersection
- On-trend with major producing copper & gold mines
- Exploration Project — No Drill License required, unrestricted access
- Airborne Mag Low anomaly, 3km diameter — interpreted as porphyry system at depth
- BHP identified structural & geophysical evidence of a buried porphyry system
- NI 43-101 Technical Report, authored by Dr. Tom Henricksen P.Geo., supports Copper Porphyry system at Cristal
- Pat Burns (P.Geo): "Cristal is one of the highest priority untested porphyry copper targets in Chile, perhaps beyond."
- Major mining companies staking adjacent to Cristal — strong external validation
- Exceptional Risk/Reward profile with discovery-return upside



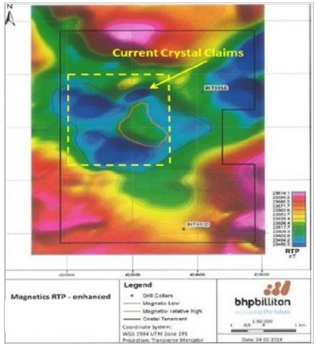
Cristal Project & Adjacent Claims

Chilean Cu Trend

SCAN
Visit the Cristal Project Page to learn more

2026/27 MAIDEN DRILL PROGRAM

- ~2,500m Maiden Drill Program targeting Cristal Project porphyry copper system potential
- Drill Program will test the data-supported potential of a blind porphyry copper system



Magnetic Anomaly — 3km Diameter

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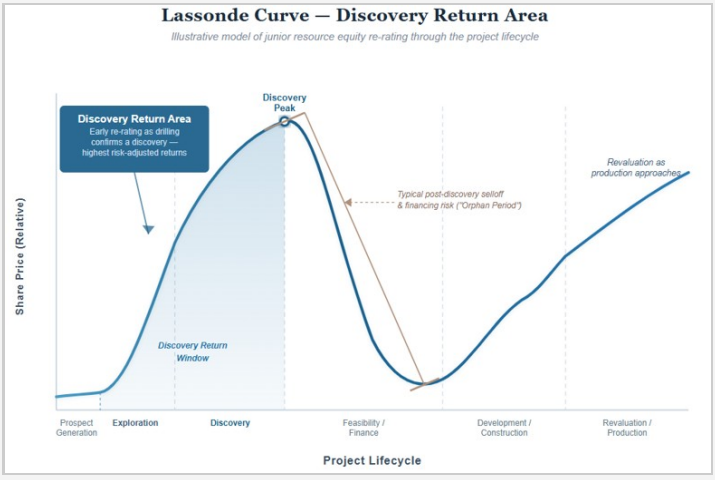
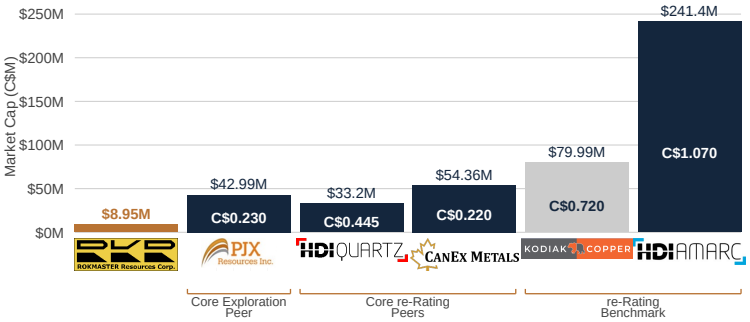
UNDERSTANDING DISCOVERY RETURNS

- **Discovery Returns**
  - the outsized share-price and market-value re-rating that occurs when a company makes a meaningful mineral discovery.
  - found on the steepest portion of the Lassonde Curve.
  - provide investors with the highest risk-return opportunity in the mining sector.
- **Rokmaster** - well positioned to provide investors with potential Discovery Returns via its Nechako and Cristal projects.
- **Nechako Project** - advanced by Rokmaster to the point of drill testing the discovery potential of multiple, Tier 1 Porphyry Cu-(Au+Mo) targets.
- **Cristal Project** - previously advanced by BHP and other companies, to the point of drill testing the discovery potential of an identified, Tier 1, buried porphyry target, 3 kms in diameter, at the centre of the Cristal property.



PEER COMPARISON



Rokmaster's Relative Strengths:

- Materially undervalued vs peer group on a share price & market-cap basis
- Near-term drill catalysts at the Nechako (Hanson & Mystery), Cristal, and Duncan Lake Projects
- Fully permitted Nechako platform, fully funded for 2026
- Multiple drill-ready assets in BC & Chile — broader optionality vs single-project peers
- Porphyry copper-gold exposure aligned with copper supply-demand fundamentals
- Rokmaster offers a legitimate discovery return investing opportunity

LEADERSHIP

Michael Cowin	Chairman & Director
John Mirko	CEO & Director
Matt Parent, BA, B.Comm	President & Director
Adam Pankratz, MBA, MA	Director
Michael Malana, CA, CPA	CFO & Corporate Secretary
Connor Malek	VP of Exploration
Eric Titley, P.Geo	Geological Consultant
James Oliver Ph.D., P.Geo	Geological Consultant
Harvey Tremblay	Drilling & Business Advisor

SHARE STRUCTURE

Outstanding Securities (as at June 30, 2026):

Common Shares	198,840,500
Warrants	14,275,000
Stock Options	5,500,000
Fully Diluted	**218,615,500**

SHARE OWNERSHIP

- Retail Investors (~52%)
- Insiders, family & close associates (~34%)
- DELPHI Unternehmensberatung AG (~14%)

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